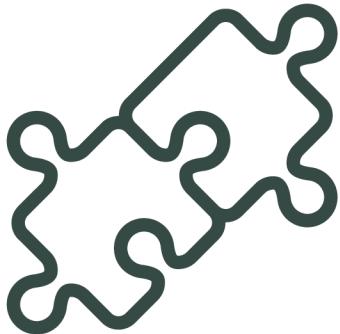


❖ Fund Investment Tool + Financial Edge NXT™

What is Fund Investment Tool?

NPact's Fund Investment Tool (FIT) enables foundations and other non-profits to automate complex financial processes for endowments, donor advised funds, and other fund structures, saving hundreds of hours of manual calculation.



Why Pair Fund Investment Tool with Financial Edge NXT?

Deepen your organization's use of Blackbaud Financial Edge NXT by adding FIT to your suite of accounting products. When paired together, our solutions seamlessly integrate complex fund accounting calculations. FIT processes the calculations, then sends journal entries directly into Financial Edge NXT.

Features and functions include:

- ✓ Rebalance endowments against investment targets or cash.
- ✓ Access fund records to view the assigned revenue pools, rebalancing strategies, fee schedules, and spending policy pools.
- ✓ Manage endowments through configurable and customizable calculation methodologies: average daily balance, month end balance, and rolling averages.
- ✓ Allocate investment income and fees to donor advised funds.
- ✓ Create stewardship reports and identify trends and patterns.
- ✓ Process investment income allocation, spending policies, rebalancing fund investment balances, and sweeping fund account balances.
- ✓ Rapidly respond to investment strategy change requests and provide online access.
- ✓ Apply spending policies to funds tailored to your foundation's complex needs.
- ✓ Utilize the unitized investment capabilities to track fund participation in investment pools by units.
- ✓ Reduce the risks associated with accounting for endowments.